

OKLAHOMA'S CREDIT UNION

Thank you for your interest in choosing OKCU for your business account needs.
Additional documents may be required based on specific business type or activity.

Corporation

- Articles of Incorporation or Bylaws (Non-Profit may utilize Charter)
- Signed Corporate Resolution stating instructions to open account
- Signed Meeting Minutes accepting the Corporate Resolution
- IRS Form SS-4 (Employer Identification Number verification)
- Valid government Photo ID and Social Security Number for all owners and authorized signers
- If DBA, Oklahoma Secretary of State Trade Name Report

Limited Liability Company (LLC)

- Signed Operating Agreement
- IRS Form SS-4 (Employer Identification Number verification)
- Valid government Photo ID and Social Security Number for all owners and authorized signers
- If DBA, Oklahoma Secretary of State Trade Name Report

Non-Profit Organization/Association

- Signed Bylaws or Charter
- Meeting Minutes or Letter on letterhead signed by the president authorizing the establishment of account and listing the authorized signers
- IRS Form SS-4 (Employer Identification Number verification)
- Valid government Photo ID and Social Security Number for all owners and authorized signers
- 501(c)(3) Determination Letter

Partnership (General, Limited Liability - LLP or Limited - LP)

- Signed Partnership Agreement listing names of partners
- IRS Form SS-4 (Employer Identification Number verification)
- Valid government Photo ID and Social Security Number for all owners and authorized signers
- If DBA, Oklahoma Secretary of State Trade Name Report

Sole Proprietorship

- IRS Form SS-4 (Employer Identification Number verification)
- Valid government Photo ID and Social Security Number for all owners and authorized signers
- If DBA, Oklahoma Secretary of State Trade Name Report

State Agency/Public Funds

- Request for Proposal from the Oklahoma State Treasurer or Deputy Treasurer
- Three-digit agency code from the Office of Management and Enterprise Services
- IRS Form SS-4 (Employer Identification Number verification)
- Valid government Photo ID and Social Security Number for all owners and authorized signers

For more details, visit okcu.org or call **405.606.6528** or **877.677.6528**.

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